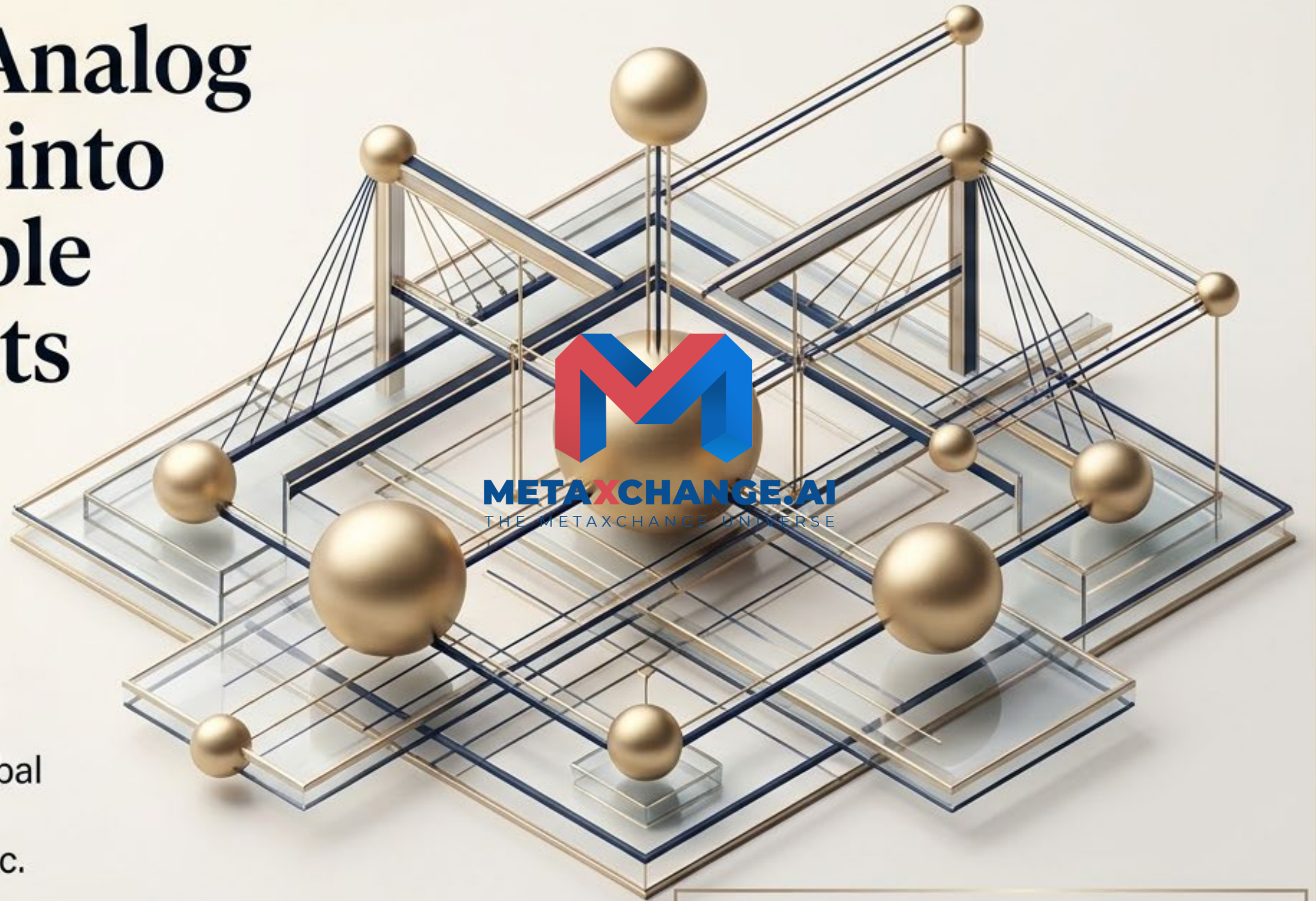


# Upgrading Analog Cash Flows into High-Multiple Digital Assets



## **META X CHANGE.AI**

Building a Pearl String of Global  
Wholesale & Manufacturing  
Excellence across Asia-Pacific.

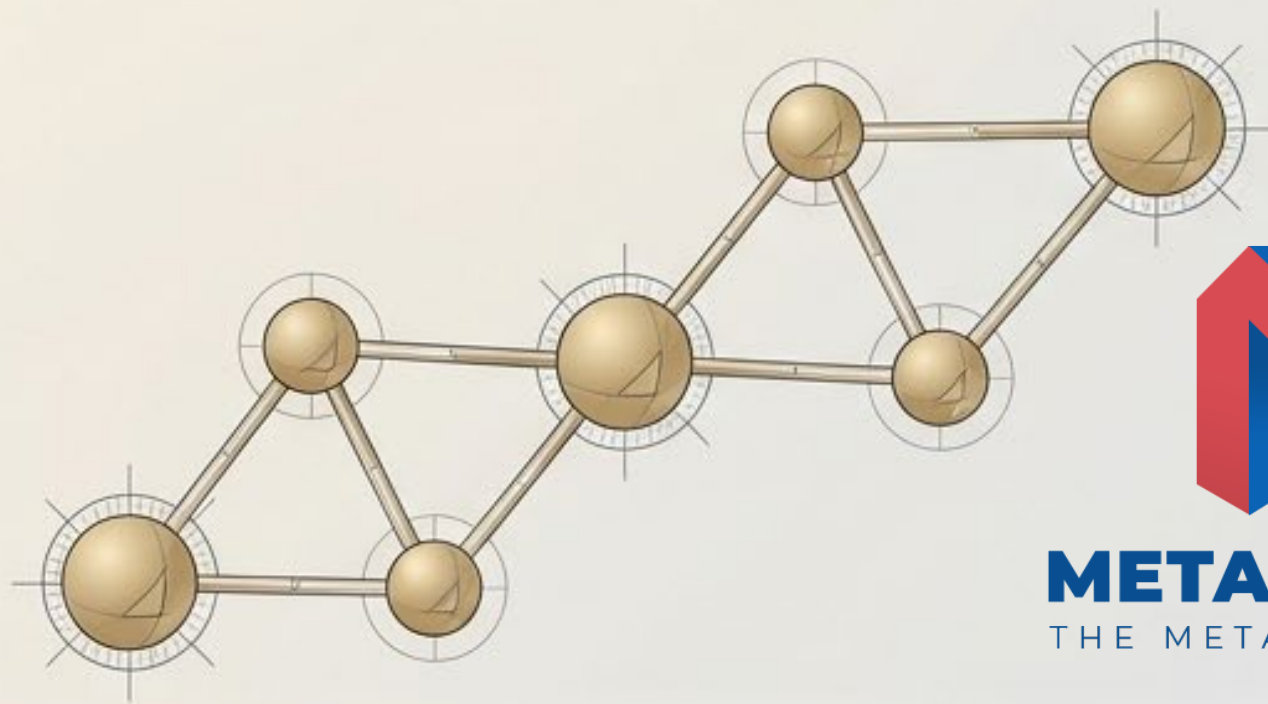
Institutional Briefing Document | Confidential

# The Dual-Engine Architecture Driving Exponential Growth

## The Pearls

### The Assets

Strategic M&A in fragmented APAC markets. Acquiring profitable, cash-flowing consumer cyclical and non-cyclical wholesale and manufacturing companies.

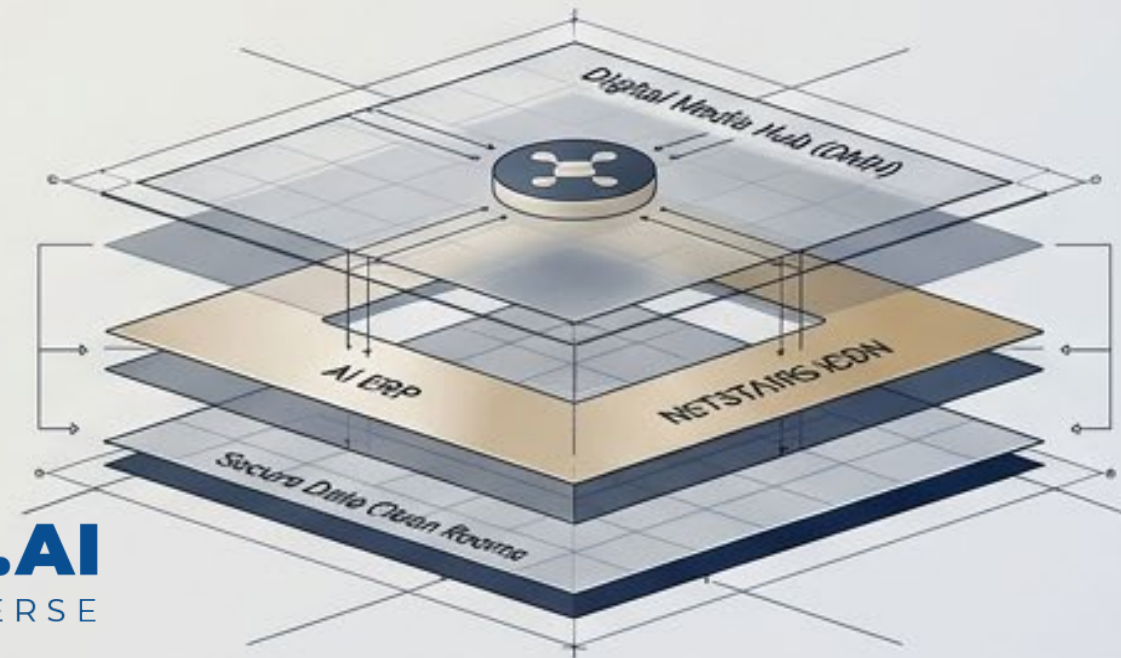


**METAXCHANGE.AI**  
THE METAXCHANGE UNIVERSE

## The String

### The Multiplier

Natively integrating acquisitions via our proprietary Digital Media Hub (DMH). Unifying operations with AI ERP, NETSTAIRS iCDN, and Secure Data Clean Rooms.



**The Output:** A direct, two-step pre-IPO pathway to NASDAQ with real price discovery and high-conviction liquidity.

# Asia-Pacific Wholesale and Manufacturing is the World's Most Untapped Frontier



## The Opportunity

Ripe for strategic consolidation. Acquiring these isolated units provides massive foundational cash flow and immediate operational leverage when modernized.

## The Landscape

High fragmentation, disjointed supply chains, and legacy analog operations define the region.

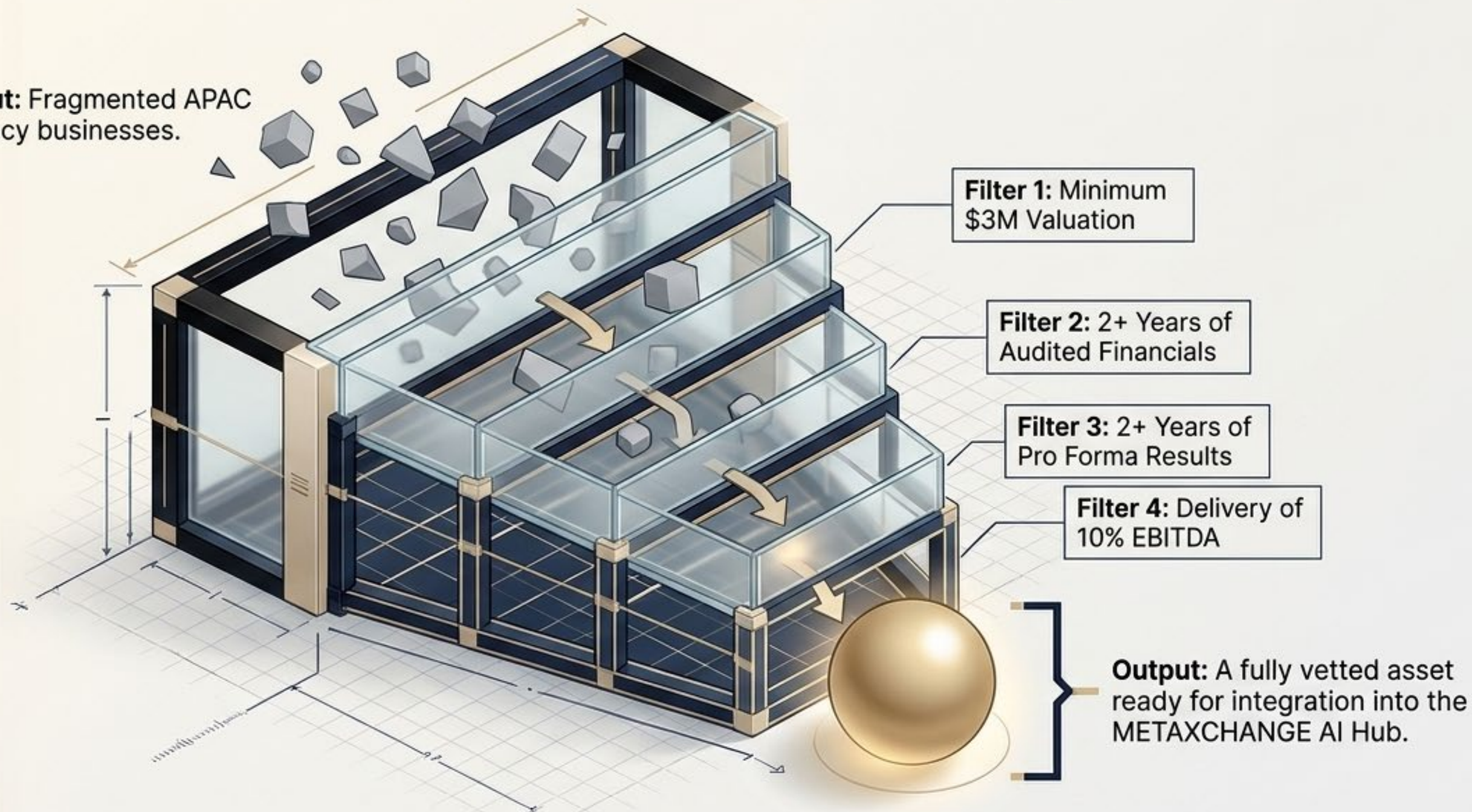
### Key Target Sectors

- Wholesale Fabrication Products
- Metal Fabrication
- Plastic Fabrication
- Fabrication Supplies

**The Output:** A direct, two-step pre-IPO pathway to NASDAQ with real price discovery and high-conviction liquidity.

# Disciplined Capital Deployment Through the Acquisition Funnel

**Input:** Fragmented APAC legacy businesses.



# Rapid Expansion of the Consolidated Asset Network

June 18, 2024

## Grand San Miguel Marketing

Wholesale Beer, Wine, & Spirit.

Nov 6, 2025

## SERI BESKAYA SDN BHD

Expanding manufacturing capabilities and ESG-aligned supply chains.

Apr 13, 2026

## Universal Max Resources

Bolstering AI Digital Hub ERP capabilities across the network.

Oct 8, 2025

## ASIAJUTA MARKETING SDN BHD

Strengthening regional South-east Asia distribution channels.

Dec 8, 2025

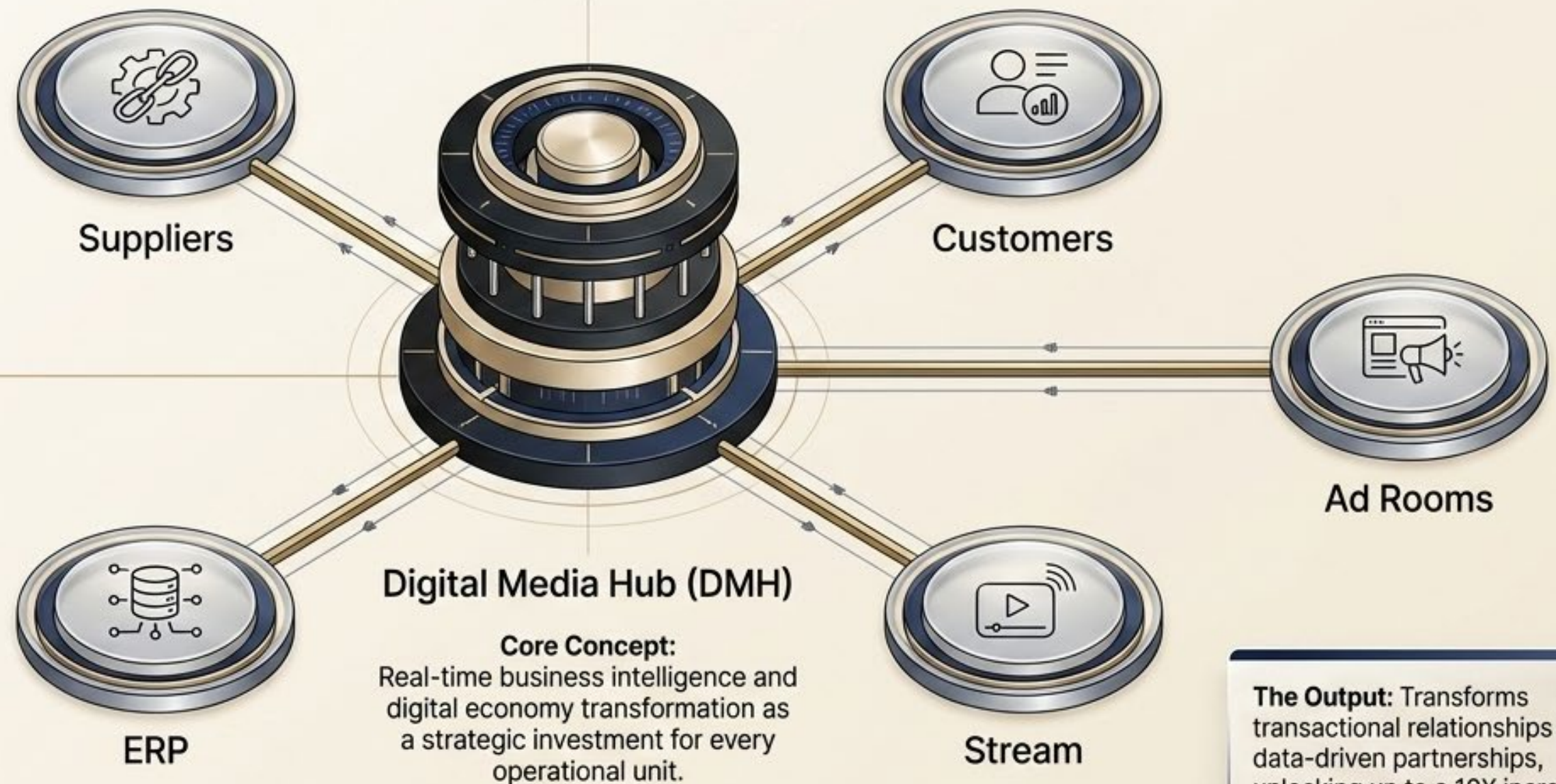
## Stark Consolidated

Deepening APAC reach and operational scale.

# The Multiplier Effect Outpaces Legacy M&A Models

	Legacy APAC Wholesale M&A	The METAXCHANGE.AI Model
<b>Growth Driver</b>	Cost-cutting & basic synergies	<b>AI-driven Hub</b> integration & digital ecosystem entry
<b>Operational Integration</b>	Siloed, disjointed legacy ERPs	<b>Unified, real-time AI ERP</b>
<b>Data Privacy</b>	Highly vulnerable to post-cookie deprecation	<b>Sugar Cone pristine Data Clean Rooms</b>
<b>Market Expansion</b>	Linear, physical geographic expansion	<b>Immediate global digital reach</b> via Digital Media Rooms
<b>Revenue Trajectory</b>	Incremental, single-digit growth	<b>Exponential</b> , engineered for up to <b>10X revenue uplift</b>

# The Digital Media Hub Powers the Connected Universe



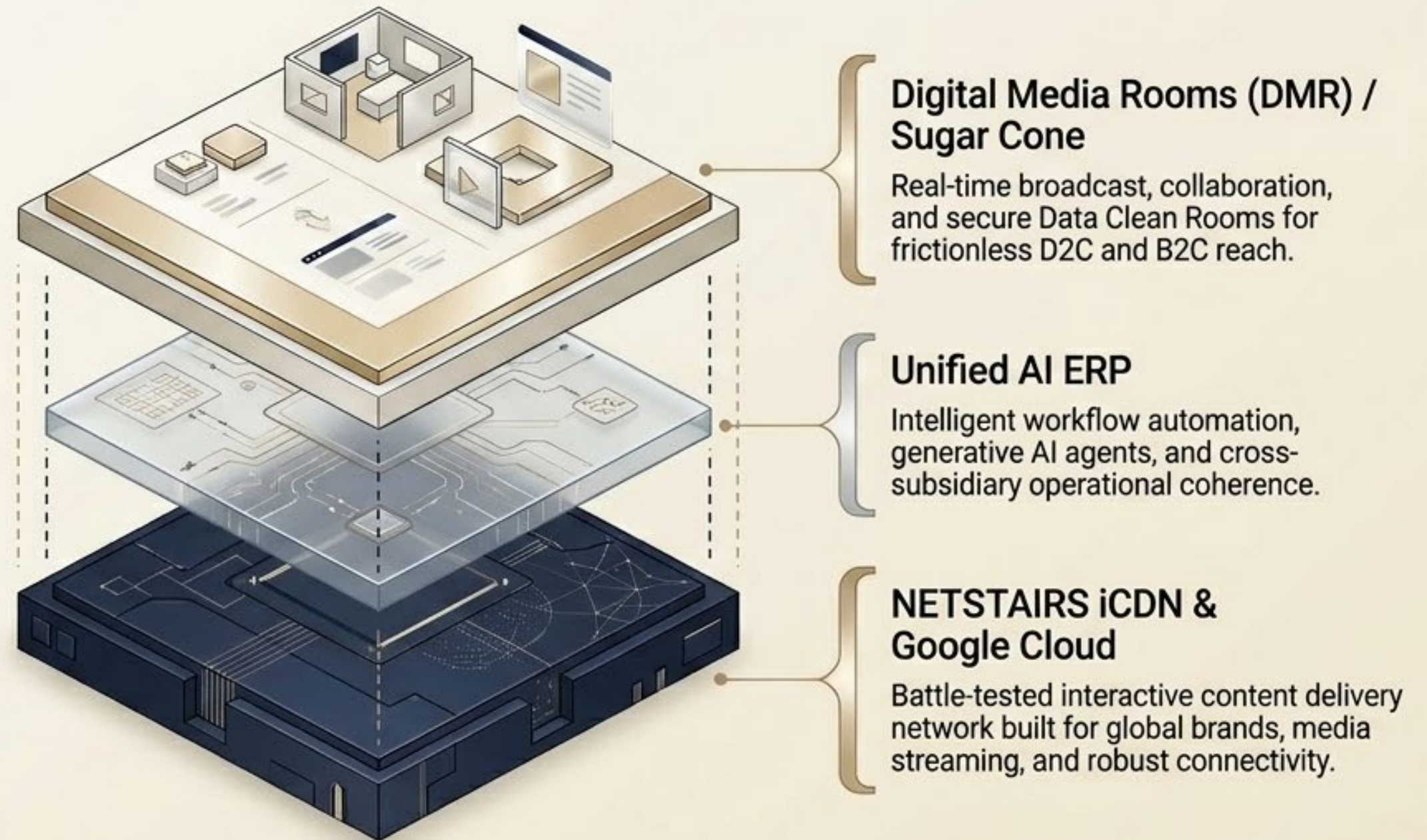
## Digital Media Hub (DMH)

**Core Concept:**  
Real-time business intelligence and digital economy transformation as a strategic investment for every operational unit.

**Infrastructure:** Engineered with the formidable power of NETSTAIRS iCDN and Google Cloud (Awarded Google Innovative Partner since 2021).

**The Output:** Transforms transactional relationships into data-driven partnerships, unlocking up to a 10X increase in revenue.

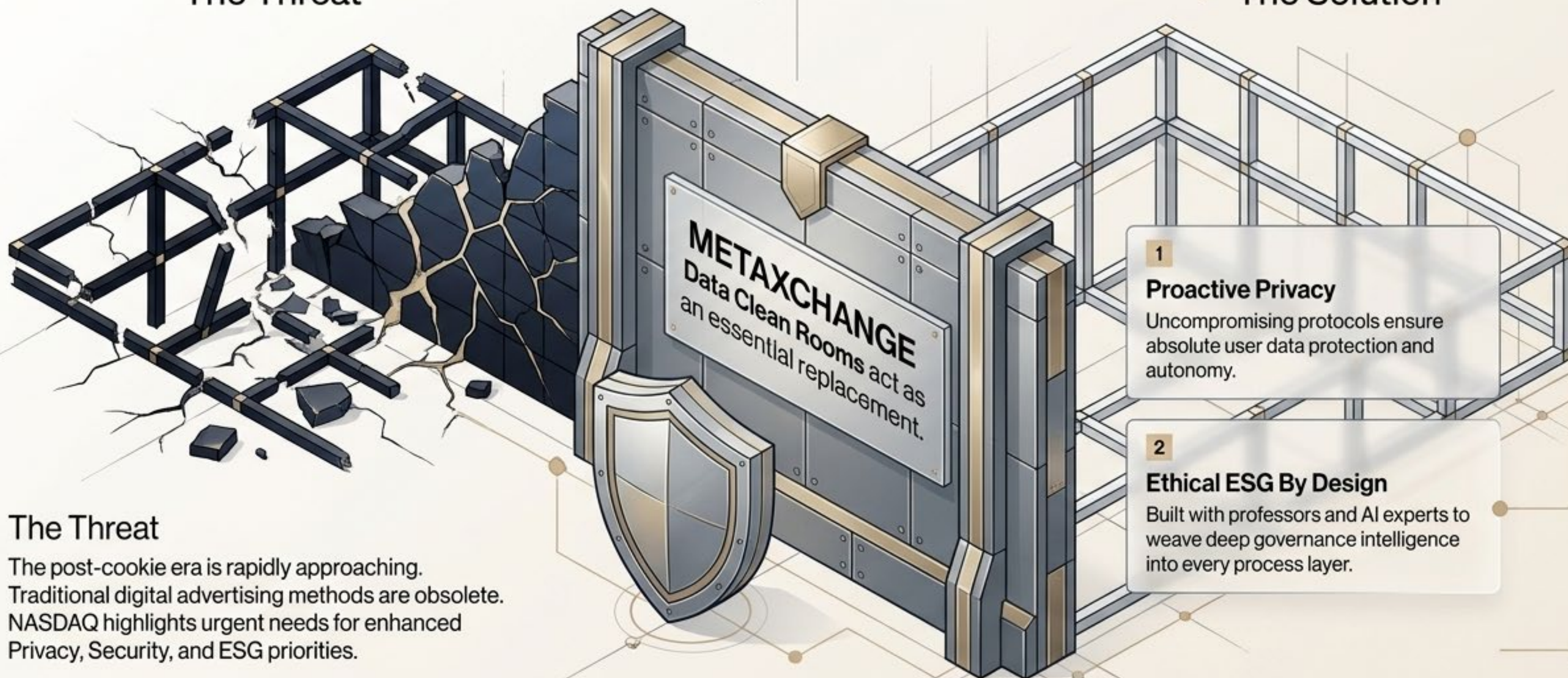
# Enterprise-Grade Infrastructure Engineered for Transformation



# The AI Revolution Demands a New Standard in Privacy

The Threat

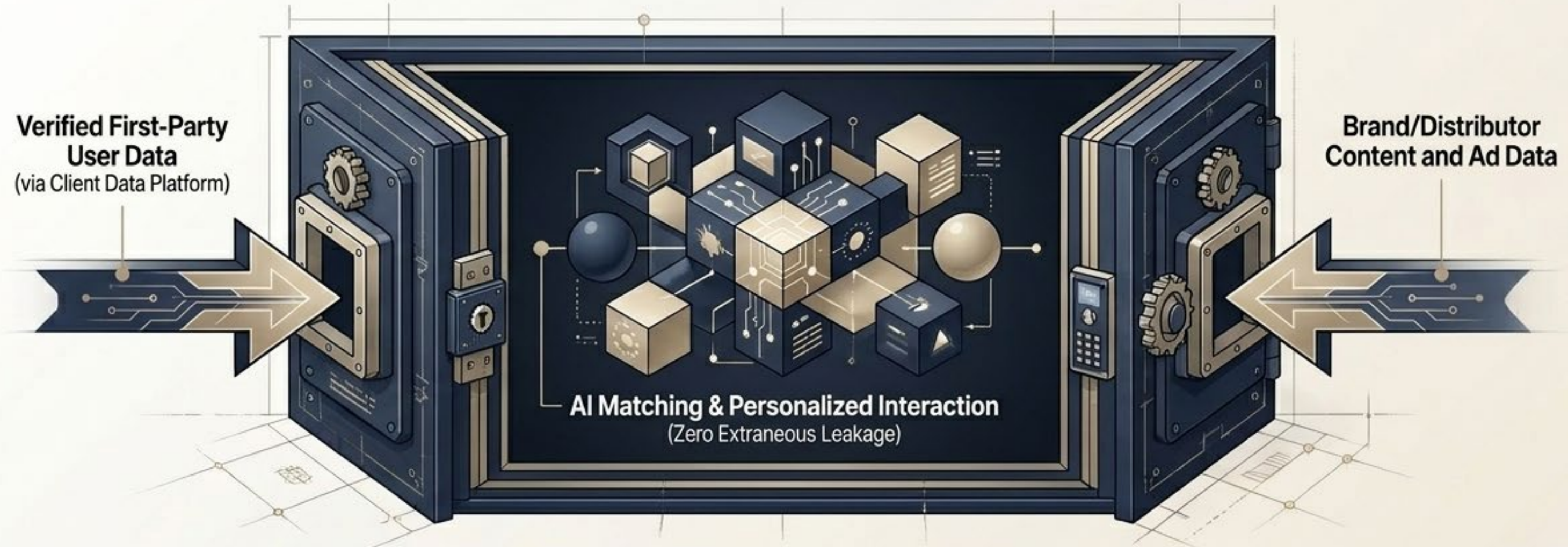
The Solution



## The Threat

The post-cookie era is rapidly approaching. Traditional digital advertising methods are obsolete. NASDAQ highlights urgent needs for enhanced Privacy, Security, and ESG priorities.

# Inside Sugar Cone: The Pristine Data Clean Room



**Data Isolation:**  
User data remains siloed and private—never exposed or contaminated by outside influence.

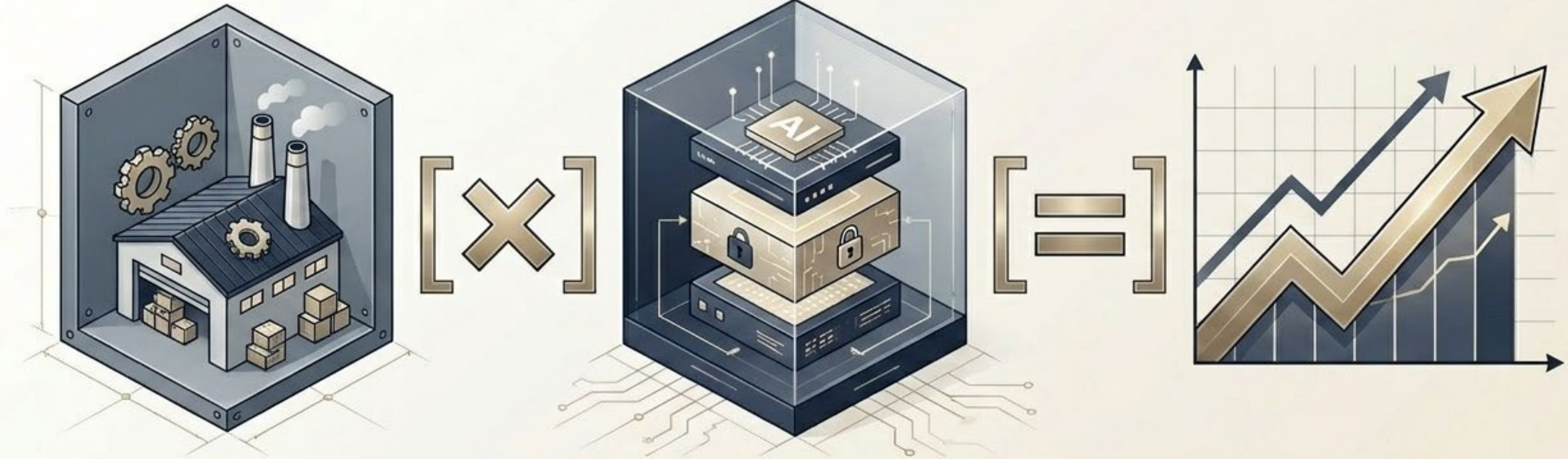


**Frictionless Deployment:**  
No Download. No Install. No App.  
Runs seamlessly on popular browsers via secure links.



**Purpose-Built:**  
A private command center natively built for wholesale and manufacturing integration.

# The Engine of Multiplied Value



## [ Strategic Asset Acquisition ]

Capturing fragmented, cash-flowing base value.

## [ Digital Media Hub & Clean Room Integration ]

Injecting real-time AI, unified ERP, and post-cookie data privacy.

**Up to 10X Revenue Uplift & Accelerated Capital Liquidity**

METAXCHANGE systematically upgrades analog cash flows into high-multiple digital assets, preparing them for the public markets.

# Rapid Trajectory Toward Nine-Figure Revenue

**Current Valuation: \$343M Market Cap**  
(As of April 15, 2025, in Secondary Private Equity trading).

**September 2026 (Target)**  
\$100M Projected Consolidated Annual Revenue.

**March 2026**  
\$33M in Consolidated Sales Achieved

**2023**  
\$0 Consolidated Revenue

**2021**  
METAXCHANGE.AI Founded

**Key Takeaway:** From zero to a projected nine-figure run rate in under 3 years, driven entirely by strategic acquisitions and AI-powered operational leverage.



# Institutional-Grade Price Discovery and Capital Structure

## The Mechanism

A Special Purpose Vehicle (SPV) Blind Reverse Auction was conducted for up to 10% of shares, allowing investors to submit competitive price bids for Series A Convertible Preferred Shares.

## Milestone Dates

- **March 15, 2024:** Auction opened.
- **June 7, 2024:** First closing.
- **July 15, 2024:** Auction concluded.

## Current Trading Status

Listed on NASDAQ  
Private Market.

## Shares trading at

**\$12.00 –  
\$15.00 USD**

(As of May 2026 in  
Secondary Private Equity).

# The 2-Step Pathway to NASDAQ Liquidity

A limited, strategic window for early entry at the intersection of the Digital Economy and integrated AI enterprise services.

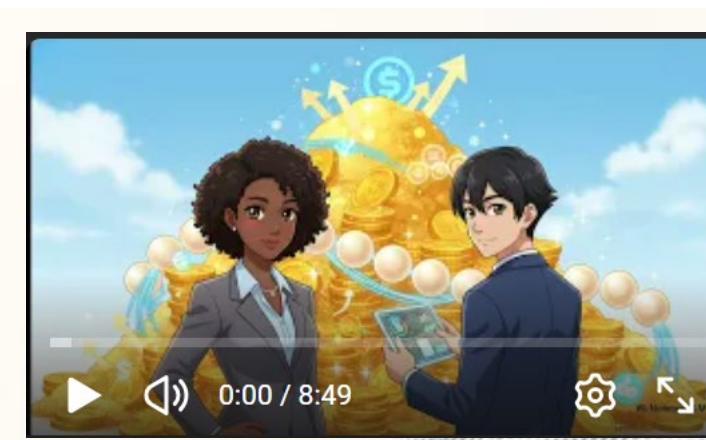
## Step 1: MAXWELL RAND PIPE & Secondary Private Equity

Direct investment in the core operating company or secondary market offerings.

Provides a risk-mitigated, liquid investment position and stakeholder status before the broader market opens.

## Step 2: NASDAQ IPO Target

Advancing a high-conviction pre-IPO strategy to transition the consolidated, AI-upgraded Pearl String into the public markets.



# The Game is Changing. Be the One Who Changes It.

In a crowded market of investment choices, MR PIPE powered by METAXCHANGE.AI stands apart. Built to command trust, ignite shareholder confidence, and deliver results that speak louder than promises.

This isn't just smart investing. It's investing with conviction.

[compliance@metaxchangeai.com](mailto:compliance@metaxchangeai.com) | Explore the Vision at [mxcg.ai](https://mxcg.ai)